

Sample of Testimonials

"I recommend Centurion Market Makers as a first port of call when selling your financial planning business. The organisations end to end sales process delivered a great outcome for me, and for my clients. They provided me with access to the right buyers with competitive price and terms."

P Anderson (Anderson Financial Planning)

"After more than 15 years as a sole Practitioner I had a large Practice and was ready to sell or merge. Centurion Market Makers were discrete, introduced a choice of funded buyers, who were ready to transact.

I received my preferred price and terms given the market conditions, roles for my people in the new business, and great transition support – a great result for everyone including my clients".

F. Marishel (Financial Pursuit)

"Recently I completed the purchase of a book of financial planning clients from an adviser that was leaving the industry. The vendor had contracted Wayne Marsh of Centurion to present the business to the market for sale. I'm very pleased that he did. Wayne made the process much less daunting for myself as the purchaser, the information was available and presented in a format that I could understand in order to complete due diligence, and his professional manner and friendly attitude ensured a quick and successful outcome for myself and the vendor.

I am also grateful to Wayne for assisting with the loan approval process, and with the approval to settlement occurring within a 2 week period made it easy for us to get on with our business plans and bed down the new acquisition."

Julian McGoldrick (Heathmont Financial Services Pty Ltd)

"Dear Chris

As it is the anniversary of when we first met in that coffee shop in Brisbane, I thought it appropriate to communicate a few words of appreciation on your assistance to me in the sale of my practice.

I did not envisage the successful outcome achieved but am very grateful to Wayne and you for all your efforts and the professional manner in which you both handled all our dealings.

I look forward to catching up with you when you have time in the near future"

Bryan Worn (Charter Financial Planning)